

TMK Risk Management DBA  
**Kallman Insurance Agency**  
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## Homeowners Quick Quote Sheet

( send with copies of current homeowners policy )

Name: \_\_\_\_\_  
D.O.B and Social Security Number: \_\_\_\_\_  
Full Mailing Address: \_\_\_\_\_  
Full Physical Address: \_\_\_\_\_  
Phone Number (cell,home,fax): \_\_\_\_\_  
Email: \_\_\_\_\_  
Effective Date Needed: \_\_\_\_\_ Closing Date ( if new ): \_\_\_\_\_  
Purchase Price: \_\_\_\_\_ Mortgage Amount: \_\_\_\_\_  
Mortgagee Clause: \_\_\_\_\_  
Referred By: \_\_\_\_\_  
Is The Physical Address Your Primary Location: \_\_\_\_\_  
If Not Please List Months Physical Address Is Occupied: \_\_\_\_\_  
If There Is A Secondary Address, List And Describe: \_\_\_\_\_  
Replacement Cost of The Dwelling: \_\_\_\_\_  
Construction Type ( wood, masonry, etc ): \_\_\_\_\_  
Pool? If So, Is It Fully Fenced, Height of Fence: \_\_\_\_\_  
Diving Board? \_\_\_\_\_  
Any Other Structures On Property? If Yes, Describe: \_\_\_\_\_  
Trampoline?: \_\_\_\_\_  
Skate Board Ramp?: \_\_\_\_\_  
Central Fire Alarm? If Yes, Provide Proof: \_\_\_\_\_  
Central Burglar Alarm? If Yes, Provide  
Proof: \_\_\_\_\_  
Hurricane Shutters? If Yes, Provide Proof: \_\_\_\_\_  
Square Foot Area: \_\_\_\_\_ Number of Floors: \_\_\_\_\_  
Year The Home Was Built: \_\_\_\_\_  
What Is The Roof Made Of? ( shingle, asphalt, tile, etc ): \_\_\_\_\_  
When Was The Roof Installed? Any Updates: \_\_\_\_\_  
Type Of Wiring? Any Updates: \_\_\_\_\_  
Type Of Plumbing? Any Updates: \_\_\_\_\_  
Loss History ( provide detailed description ): \_\_\_\_\_

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Business On Premises: \_\_\_\_\_  
Have You Had A Bankruptcy In The Past 60 Months: \_\_\_\_\_  
Any Lien In The Past 60 Months: \_\_\_\_\_  
Any Judgments In The Past 60 Months: \_\_\_\_\_

Any Voluntary Repossession In The Past 60 Months: \_\_\_\_\_

Involuntary Repossession In The Past 60 Months: \_\_\_\_\_

Convicted of A Felony In The Past 10 Years: \_\_\_\_\_

Had Drivers License Suspended In The Last 5 Years: \_\_\_\_\_

Been Involved In a 1<sup>st</sup> Party Lawsuit Against A Auto or Homeowners Carrier, If Yes  
Explain: \_\_\_\_\_

Arrested For DUI, Illegal Substance, Assault /Battery, Or Disorderly Conduct, If Yes  
Explain: \_\_\_\_\_

Dogs? What Breed: \_\_\_\_\_

Exotic Animals: \_\_\_\_\_

Do You Need Increases for Guns, Jewelry, Furs, Silverware, Computers, Etc? If So,  
Describe: \_\_\_\_\_

Have You Been Cancelled or Declined By A Carrier In The Last Three Years? IF Yes,  
Explain: \_\_\_\_\_

How Many Bathrooms Do You Have: \_\_\_\_\_

How Many Bedrooms Do You Have: \_\_\_\_\_

Type of Flooring (Carpet, Tile, Marble, Etc.): \_\_\_\_\_